

**Non-Residential Care and Support  
Financial Assessment Form 2019/20**

**Your Name** Mrs B

**Your P Number** Example

**Actual Cost of Care and Support (Weekly)** £250

**Your assessed capital**  
Savings/Investments/Shares/Property £11,500

**Part 1: Your Assessed Income**

		<b>WEEKLY</b>
Weekly Income	State Retirement Pension	£148.10
Weekly Income 1	Occupational Pension/Private Pension	+ £197.00
Weekly Income 2	Not Applicable	+
Other Weekly Income		+
Disregarded Income	Not Applicable	
Disregarded Income 2		
Other Disregarded Income		
Does your income include a means tested benefit?	Not Applicable	
<b>Disability Benefits</b>		
Care Component	Attendance Allowance Higher Rate	+ £87.65
Mobility Component in Payment (Mobility component disregarded from Assessment)	No Mobility Benefit	£0.00
Night Time Care and Support (disregarded amount applied where no night time care provided)	Not Applicable	- £28.95
Please note Income from capital rules differ for financial assessment and benefit calculations, please refer to the Non residential care and support contributions booklet for further information.	+ Income Assumed from capital for City of Wolverhampton Council Contribution	+ £0.00
	<b>Part 1: Your Total Amount of Assessed Income</b>	<b>£403.80</b>

**Part 2: Protected Income (Care Act 2014)**

Minimum Income Guarantee	Single Person over Pension Credit Qualifying Age	- £189.00
Disregarded Amount for your Dependant Children	0	- £0.00
<b>Disability Related Expenditure</b>		
Standard disregarded amount		- £12.00
Entitlement to a 30% Enhanced Disability Premium disregard		- £0.00
Enhanced Disability Related Expenditure disregard	Not Applicable	-

Continued....

**Housing Costs**

Rent Payments/ Mortgage Payments  
(not met by Housing Benefit/other benefits)

Not Applicable

- £0.00

Council Tax  
(not met by Council Tax Reduction)

Not Applicable

- £0.00

Other housing expenses

Not Applicable

- £0.00

**Part 2: Your Total Amount of Protected Income**

- £201.00

**Your Contribution**

**Part 1: Assessed Income**

£403.80

**Part 2: Assessed Protected Income**

- £201.00

**Assessed Disposable Income**

£202.80

**Banded Contribution Amount  
(April 2018)**

Band G/H - £81.84

**Maximum Weekly Contribution -  
Transitionally Protected until April 2020.**

£87.84

**Actual Amount Payable**

£87.84

**Additional Comments**

Banded Contribution Amount pre-April 2018 - £75.84. Plus £6.00 transitional protection April 2018 = £81.84. Plus £6.00 transitional protection April 2019 = £87.84.

**Option 1** - Contribution increases to **£202.80** as per Disposable Income

**Option 2** - Current Transitional Protection is extended and Contribution increases by £6.00 to **£93.84**

**Option 3** (Over £30 with more than 50% increase of current contribution) - Contribution would increase by £114.96 so as over £100 would divide by 10 and apply **£11.50** increase in Year 1 (to **£99.34**); Year 2 (to **£110.84**) and Year 3 (to **£122.34**). In April 2023, Mrs B would still have a **shortfall of £80.46**

**Assessment Completed by**

**Contribution Start Date**

8th April 2019

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No Means Tested Benefit	£0.00
State Retirement Pension with Pension Credit	£167.25
State Retirement with Pension Credit including severe disability premium	£233.10
Contributory Employment and Support Allowance (Support)	£111.65
Contributory Employment and Support Allowance (Work related)	£102.15
Income Related ESA Support	£111.65
Income Related Employment and Support Allowance (Support) + EDP	£128.45
Income Related Employment and Support Allowance (Support) + EDP + SDP	£194.30
Income Related Employment and Support Allowance (Support) + EDP + Carers	£165.30
Income Related Employment and Support Allowance (Work Related)	£102.15
Income Support + DP	£107.45
Income Support + DP + EDP	£124.25
Income Support + DP + EDP + Carers Premium	£161.10
Income Support + DP + EDP + SDP	£190.10
Contributory Employment and Support Allowance Support under 25	£96.45
Contributory Employment and Support Allowance WR under 25	£86.95
Income Related Employment and Support Allowance Support under 25	£96.45
Income Related Employment and Support Allowance Support under 25 + EDP	£113.25
Income Related Employment and Support Allowance Support under 25 + EDP + SDP	£179.10
Income Related Employment and Support Allowance Support under 25 + EDP + Carers	£150.10
Income Related Employment and Support Allowance WR under 25	£86.95
Income Support under 25 + DP	£92.25
Income Support under 25 + DP + EDP	£109.05
Income Support under 25 + DP + EDP + Carers Premium	£145.90
Income Support under 25 + DP + EDP + SDP	£174.90
Universal Credit - Single under 25	£58.10
Universal Credit - Single over 25	£73.34
Universal Credit - Couple under 25	£91.20
Universal Credit - Couple one or both over 25	£115.13
Universal Credit - Limited Capability for Work - Single under 25	£87.20

Universal Credit - Limited Capability for Work - Single over 25	£102.44
Universal Credit - Limited Capability for Work - Couple under 25	£120.30
Universal Credit - Limited Capability for Work - Couple one or both over 25	£144.23
Universal Credit - Limited Capability for Work Related Activity- Single under 25	£135.68
Universal Credit - Limited Capability for Work Related Activity- Single over 25	£150.92
Universal Credit - Limited Capability for Work Related Activity- Couple under 25	£168.78
Universal Credit - Limited Capability for Work Related Activity - Couple one or both over 25	£192.71
Universal Credit with Carer element - Single under 25	£95.07
Universal Credit with Carer element - Single over 25	£110.31
Universal Credit with Carer element - Couple under 25	£128.17
Universal Credit with Carer element - Couple one or both over 25	£152.10
Universal Credit with Carer element + Limited Capability for Work Couple under 25	£157.27
Universal Credit with Carer element + Limited Capability for Work Couple one or both over 25	£181.20
Universal Credit with Carer element + Limited Capability for Work Related Activity - Couple under 25	£205.75
Universal Credit with Carer element + Limited Capability for Work Related Activity - Couple one or both over 25	£229.68

Single Person over Pension Credit Qualifying Age	£189.00
Single Person Pension Credit Qualifying Age with a carer's premium	£232.25
One of a Couple (one person Pension Credit Qualifying Age)	£144.30
One of a Couple with a Carer's Premium (one person Pension Credit Qualifying Age)	£187.55
Single aged 18 to 24	£72.40
Single aged 18 to 24 with a Disability Premium	£112.75
Single aged 18 to 24 with a Disability Premium and an Enhanced Disability Premium	£132.45
Single aged 18 to 24 with an Enhanced Disability Premium	£92.10
Single aged 18 to 24 with a Carer's Premium	£115.65
Single aged 18 to 24 with a Disability Premium and a Carer's Premium	£156.00
Single aged 18 to 24 with an Enhanced Disability Premium and a Carer's Premium	£175.70
Single aged 25 to Pension Credit Qualifying Age	£91.40
Single aged 25 to Pension Credit Qualifying Age with a Disability Premium	£131.75
Single aged 25 to Pension Credit Qualifying Age with a Disability Premium and an Enhanced Disability Premium	£151.45
Single aged 25 to Pension Credit Qualifying Age with an Enhanced Disability Premium	£111.10
Single aged 25 to Pension Credit Qualifying Age with a Carer's Premium	£134.65
Single aged 25 to Pension Credit Qualifying Age with a Disability Premium and a Carer's Premium	£175.00
Single aged 25 to Pension Credit Qualifying Age with an Enhanced Disability Premium and a Carer's Premium	£197.70
Couple aged 18 to Pension Credit Qualifying Age	£71.80
Couple aged 18 to Pension Credit Qualifying Age with Disability Premium	£100.55
Couple aged 18 to Pension Credit Qualifying Age with Enhanced Disability Premium	£114.70
Couple aged 18 to Pension Credit Qualifying Age with a Carer's Premium	£115.05
Couple aged 18 to Pension Credit Qualifying Age with a Disability Premium and a Carer's Premium	£143.80
Couple aged 18 to Pension Credit Qualifying Age with an Enhanced Disability Premium and a Carer's Premium	£157.95