

City of Wolverhampton Council

SCHOOLS' FORUM

Date	3 December 2020
Report title	2021-2022 National Funding Formula Provisional Allocations and Authority Proforma Tool
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Summary

In July 2020, the Department for Education published the National Funding Formula Provisional Allocations for the Schools Block, the High Needs Block and the Central Schools and Services Block for the 2021-2022 Dedicated Schools Grant (DSG).

The purpose of this report is to notify Schools' Forum Members of the indicative allocations and the process for setting budgets funded by the DSG in 2021-2022.

The Early Years Block Provisional Allocation is expected to be published by the Department for Education in late November 2020, and a report will be received by Forum in February detailing the proposed budget for approval.

Decision

Members of Schools' Forum are asked to note:

- The indicative allocations and the process for setting budgets funded by the DSG in 2021-2022.

Schedule of Background Papers

- Schools' Forum High Needs Sub-Group Meeting Report 12.11.2020 (Appendix 3)

1.0 Schools Block Allocation

- 1.1 For the financial year 2021-2022 it will remain the duty of Local Authorities to set a local funding formula, in consultation with their Schools' forum, to determine the allocation of funding from the School's Block of the DSG to schools in the City. Central government has recently restated its intention to move to a National Funding formula (NFF) and already uses this formula to determine the funding allocated at an area level.
- 1.2 At the January 2020 meeting of Schools' forum, members voted to fully adopt all factors of the NFF. At that stage the forecast suggested that this implementation may not be affordable within the City's indicative allocation, and so forum voted to maintain the NFF minimum funding guarantee (MFG) of 1.84% and cap maximum increases at a school level to reduce the overall cost as required. When the final allocation was received, it was possible to implement full NFF with 1.84% MFG and no cap by utilising an element of the funding allocated for the growth fund.
- 1.3 The City of Wolverhampton's 2021-2022 modelling Authority Proforma Tool (APT) was made available by the Education and Skills Funding Agency (ESFA) in September to allow the Authority to calculate its Schools Block requirement for 2021-2022.
- 1.4 The Council has been notified of an **indicative** Schools Block National Funding Formula allocation of £219,033,201 million for 2021-2022 and the APT modelling tool indicates that it will be affordable to implement full NFF factors with the recommended Minimum Funding Guarantee of 2% and no capping factor.
- 1.5 The actual DSG allocation is expected to be published in the third week in December 2020 in line with the previous two years. This will be based on October 2020 census data. It is assumed that this will provide sufficient funding to implement the NFF as planned, however should this not be affordable within the allocation, then the Authority may have to present a range of options to ensure its affordability and consult with schools upon the available options.
- 1.6 If there is a requirement to consult following the official DSG Allocation, then it would be the intention of the Authority to consult with schools in early January 2021 via an online survey and present the results and options to forum at the January 2021 meeting. Schools' forum will be asked to recommend the funding formula to Cabinet at the January meeting, and the final budgets will be published and presented to Schools' Forum at the February 2021 meeting.
- 1.7 The uplifted National Funding Formula factors for 2021-2022 are shown as Appendix 1 and a comparison of the funding per school for 2021-2022 and 2020-2021 is shown as Appendix 2. It must be noted that this is based on the ESFA's current APT model which uses census data from October 2019.

2.0 High Needs Block Provisional Allocation 2021-2022

- 2.1 The total High Needs Block provisional settlement for the City of Wolverhampton Council for 2021-2022 was published in July 2020 is £46,641,863, which is a provisional increase of £4,935,965 when comparing to the allocation for 2020-2021. Work has begun to determine a 2021-2022 High Needs Block budget, in conjunction with the School's Forum High Needs Sub-Group, and the final budget will be presented to Forum for approval at the February meeting.

2.2 After academies recoupment, the allocation to the Council is £41,255,627 as shown in the table below.

Breakdown of High Needs Block Allocation for 2021-2022		NFF Provisional Allocation 2021- 2022 (£)
High Needs Block Provisional Allocation		46,641,863
Deduct Academies Recoupment		(5,386,236)
High Needs Block DSG Allocation following recoupment		41,255,627
Deduct overspend from previous year		0
Total DSG Allocation after recoupment & previous year overspend		£41,255,627

3.0 Central School Services Block Allocation

3.1 The Central School Services Block provisional settlement for the City of Wolverhampton Council for 2021-2022 published in July 2020 is £1,904,826, which is a provisional decrease of £37,595 when comparing to the allocation for 2020-2021. A report will be presented to School's Forum at the February meeting with a proposed CSSB budget to agree.

4.0 Growth Fund

4.1 The required budget for growth funding in 2021-2022 has been estimated to be £2.0 million. The Council will be notified of the allocation in December and this will be discussed with forum at the January meeting.

City of Wolverhampton National Funding Formula factors for 2021-2022

Funding Factor		National Funding Formula 2021-2022	CWC recommended rates 2021-2022 (with Area Cost Adjustments)	National Funding Formula 2020-2021	CWC recommended rates 2020-2021 (with Area Cost Adjustment)	
Basic entitlement	Age-Weighted Pupil Unit (AWPU)	Primary	3,123.00	3,133.52	2,857.00	2,866.63
		Secondary: KS3	4,404.00	4,418.84	4,018.00	4,031.54
		Secondary: KS4	4,963.00	4,979.73	4,561.00	4,576.37
Needs Led Factors						
Deprivation Through a combination of FSM and IDACI Bands	Free School Meals	Primary FSM	460.00	461.55	450.00	451.52
		Secondary FSM	460.00	461.55		
		Ever6 FSM: Primary	575.00	576.94	560.00	561.89
		Ever6 FSM: Secondary	840.00	842.83	815.00	817.75
	IDACI Band F	Primary	215.00	215.72	210.00	210.71
		Secondary	310.00	311.04	300.00	301.01
	IDACI Band E	Primary	260.00	260.88	250.00	250.84
		Secondary	415.00	416.40	405.00	406.36
	IDACI Band D	Primary	410.00	411.38	375.00	376.26
		Secondary	580.00	581.95	535.00	536.80
	IDACI Band C	Primary	445.00	446.50	405.00	406.36
		Secondary	630.00	632.12	580.00	581.95
	IDACI Band B	Primary	475.00	476.60	435.00	436.47
		Secondary	680.00	682.29	625.00	627.11
	IDACI Band A	Primary	620.00	622.09	600.00	602.02
		Secondary	865.00	867.92	840.00	842.83

Funding Factor		National Funding Formula 2021-2022	CWC recommended rates 2021-2022 (with Area Cost Adjustments)	National Funding Formula 2020-2021	CWC recommended rates 2020-2021 (with Area Cost Adjustment)
Low Prior Attainment	Primary	1,095.00	1,098.69	1,065.00	1,068.59
	Secondary	1,660.00	1,665.59	1,610.00	1,615.43
English As an Additional Language (EAL)	Pupils with a first language other than English attract funding for up to 3 years				
	Primary	550.00	551.85	535.00	536.80
	Secondary	1,485.00	1,490.00	1,440.00	1,444.85
Pupil Mobility	Counts pupils entering a school during the last 3 academic years but did not start in August or September)				
	Primary	900.00	903.03	875.00	877.95
	Secondary	1,290.00	1,294.35	1,250.00	1,254.21
School/ Premises Led Factors					
Sparsity	Schools located in areas where pupils have to travel; or small schools				
	Primary		-		
	Secondary		-		
Lump Sum	Primary	117,800.00	118,196.99	114,400.00	114,785.53
	Secondary	117,800.00	118,196.99		

APPENDIX 2

Indicative Funding per School 2021-2022 and comparison with allocations for 2020-2021

School Name	Phase	2021-22 Pupil Numbers (Based on Census data from October 2019)	NFF per pupil funding used for the minimum per pupil funding allocation 2021-22	Indicative NFF funding for 2021-22	NFF funding for 2020-21
Bantock Primary School	Primary	398.0	£5,156	£2,077,791	£1,827,433
Berrybrook Primary School	Primary	211.0	£5,244	£1,106,435	£1,067,286
Bilston Church of England Primary School	Primary	416.0	£4,933	£2,095,458	£1,994,667
Bushbury Hill Primary School	Primary	272.0	£5,187	£1,447,365	£1,329,357
Bushbury Lane Academy	Primary	196.0	£5,339	£1,046,429	£974,607
Castlecroft Primary School	Primary	221.0	£4,323	£972,285	£898,954
Christ Church (C of E) Infant and Nursery	Primary	174.0	£4,284	£756,772	£712,306
Christ Church (C of E) Junior School	Primary	236.0	£4,262	£1,022,818	£979,100
Claregate Primary School	Primary	386.0	£4,209	£1,663,987	£1,598,889
Corpus Christi Catholic Primary Academy	Primary	196.0	£4,811	£943,033	£858,937
Deyncourt Primary School	Primary	314.0	£4,293	£1,348,113	£1,237,268
Dovecotes Primary School	Primary	267.0	£5,131	£1,401,352	£1,272,928
Dunstall Hill Primary School	Primary	401.0	£5,058	£2,061,830	£1,780,518
East Park Academy	Primary	594.0	£4,611	£2,739,177	£2,610,282
Eastfield Primary School	Primary	405.0	£4,928	£2,078,628	£2,030,297
Edward the Elder Primary School	Primary	216.0	£4,841	£1,056,769	£978,212
Elston Hall Primary School	Primary	632.0	£4,253	£2,687,962	£2,497,119
Fallings Park Primary School	Primary	600.0	£4,846	£2,959,792	£2,658,059
Field View Primary School	Primary	413.0	£5,030	£2,105,078	£2,010,695
Goldthorn Park Primary School	Primary	403.0	£4,552	£1,873,955	£1,826,835
Graiseley Primary School	Primary	209.0	£5,280	£1,127,587	£1,047,209
Grove Primary Academy	Primary	395.0	£5,069	£2,002,317	£1,866,262
Hill Avenue Academy	Primary	290.0	£4,870	£1,412,389	£1,231,971
Holy Rosary Catholic Primary Academy	Primary	172.0	£5,433	£934,466	£1,002,045
Holy Trinity Catholic Primary School	Primary	224.0	£4,942	£1,135,879	£1,066,724
Lanesfield Primary School	Primary	311.0	£4,626	£1,468,954	£1,478,011
Long Knowle Primary School	Primary	208.0	£4,967	£1,053,085	£961,677
Loxdale Primary School	Primary	324.0	£4,781	£1,572,150	£1,352,456
Manor Primary School	Primary	560.0	£4,086	£2,340,800	£2,038,165
Merridale Primary School	Primary	212.0	£5,067	£1,111,168	£1,055,746
Nishkam Primary School Wolverhampton	Primary	349.0	£4,648	£1,622,206	£1,543,490
Northwood Park Primary School	Primary	590.0	£4,506	£2,694,781	£2,593,790

School Name	Phase	2021-22 Pupil Numbers (Based on Census data from October 2019)	NFF per pupil funding used for the minimum per pupil funding calculation 2021-22	Indicative NFF funding for 2021-22	NFF funding for 2020-21
Oak Meadow Primary School	Primary	420.0	£4,215	£1,819,344	£1,673,277
Palmers Cross Primary School	Primary	218.0	£4,839	£1,055,893	£922,387
Parkfield Primary School	Primary	210.0	£5,116	£1,079,806	£1,036,644
Perry Hall Primary School	Primary	416.0	£4,229	£1,759,372	£1,641,746
Rakegate Primary School	Primary	399.0	£4,746	£1,953,639	£1,891,116
Spring Vale Primary School	Primary	264.0	£4,623	£1,240,524	£1,031,286
Springdale Primary School	Primary	422.0	£4,316	£1,854,268	£1,732,431
SS Peter & Paul Catholic Primary Academy	Primary	187.0	£5,297	£992,121	£950,511
SS. Mary and John's Catholic Primary Academy	Primary	202.0	£5,102	£1,036,554	£995,583
St Alban's Church of England Primary Academy	Primary	169.0	£5,185	£876,278	£851,011
St Andrew's Church of England Primary School	Primary	408.0	£4,985	£2,090,915	£2,014,100
St Anthony's Catholic Primary School	Primary	314.0	£4,349	£1,365,723	£1,266,477
St Bartholomew's Church of England Primary	Primary	345.0	£3,818	£1,442,100	£1,290,000
St Jude's Church of England Primary Academy	Primary	424.0	£4,571	£1,937,956	£1,792,310
St Luke's Church of England Aided Primary	Primary	422.0	£4,742	£2,010,093	£1,914,668
St Martin's Church of England Primary School	Primary	253.0	£4,919	£1,257,521	£1,154,352
St Mary's Catholic Primary School	Primary	417.0	£4,803	£2,020,021	£1,889,835
St Michael's Catholic Primary Academy	Primary	201.0	£4,425	£889,520	£843,292
St Michael's Church of England Aided Primary	Primary	208.0	£4,533	£953,141	£903,290
St Patrick's Catholic Primary	Primary	209.0	£5,026	£1,050,530	£928,968
St Paul's Church of England Aided Primary	Primary	217.0	£4,827	£1,047,475	£917,498
St Stephen's Church of England Primary School	Primary	210.0	£5,206	£1,101,678	£1,053,803
St Teresa's Catholic Primary Academy	Primary	196.0	£5,089	£999,800	£947,257
St Thomas' Church of England Primary Academy	Primary	202.0	£4,536	£916,215	£849,516
Stow Heath Primary School	Primary	412.0	£4,664	£1,960,615	£1,876,355
Stowlawn Primary School	Primary	273.0	£4,968	£1,397,407	£1,205,727
Trinity CofE Primary Academy	Primary	589.0	£4,710	£2,773,982	£2,457,298
Uplands Junior School	Primary	380.0	£4,096	£1,615,351	£1,465,421
Villiers Primary School	Primary	584.0	£4,403	£2,575,345	£2,323,117
Warstones Primary School	Primary	413.0	£4,334	£1,817,122	£1,627,415
West Park Primary School	Primary	274.0	£5,123	£1,422,913	£1,359,808
Westacre Infant School	Primary	263.0	£4,200	£1,118,807	£1,057,276
Whitgreave Primary School	Primary	419.0	£4,970	£2,177,996	£2,117,461

School Name	Phase	2021-22 Pupil Numbers (Based on Census data from October 2019)	NFF per pupil funding used for the minimum per pupil funding calculation 2021-22	Indicative NFF funding for 2021-22	NFF funding for 2020-21
Wilkinson Primary School	Primary	428.0	£4,569	£2,012,752	£1,870,504
Woden Primary School	Primary	422.0	£4,839	£2,159,086	£2,024,194
Wodensfield Primary School	Primary	421.0	£4,449	£1,908,385	£1,793,730
Wood End Primary School	Primary	208.0	£4,724	£1,013,759	£951,469
Woodfield Primary School	Primary	581.0	£4,195	£2,534,423	£2,414,606
Woodthorne Primary School	Primary	397.0	£4,032	£1,659,460	£1,474,873

Aldersley High School	Secondary	914.0	£6,175	£6,039,945	£5,243,543
Colton Hills Community School	Secondary	861.0	£6,765	£5,936,311	£5,409,371
Coppice Performing Arts School	Secondary	902.0	£5,744	£5,180,833	£4,645,526
Heath Park	Secondary	995.0	£6,126	£7,001,128	£6,519,930
Highfields School	Secondary	1,300.0	£5,633	£9,223,765	£8,431,710
Moreton School	Secondary	726.0	£6,593	£5,364,297	£4,637,057
Moseley Park	Secondary	928.0	£6,355	£5,896,982	£5,302,035
Ormiston NEW Academy	Secondary	649.0	£6,690	£4,341,605	£3,782,099
Ormiston SWB Academy	Secondary	1,046.0	£6,356	£7,557,085	£6,959,957
Our Lady and St Chad Catholic Academy	Secondary	886.0	£6,343	£5,619,588	£4,776,494
S.Peter's Collegiate Church of England School	Secondary	1,005.0	£5,559	£5,587,057	£4,865,392
Smestow School	Secondary	741.0	£6,101	£4,521,096	£4,194,123
St Edmunds Catholic Academy	Secondary	857.0	£6,048	£5,183,154	£4,454,557
St Matthias School	Secondary	819.0	£6,764	£6,225,460	£5,376,076
The Khalsa Academy Wolverhampton	Secondary	628.0	£6,186	£3,932,239	£3,575,265
The King's Church of England School	Secondary	548.0	£6,596	£3,614,370	£3,428,116
Wednesfield High Specialist Academy	Secondary	759.0	£6,108	£4,635,698	£4,151,620
West Midlands UTC	Secondary	270.0	£6,255	£2,023,680	£750,414
Wolverhampton Girls' High School	Secondary	723.0	£5,129	£3,915,045	£3,487,088

The Royal School, Wolverhampton	All-through	1,194.0	£4,828	£5,777,501	£5,223,182
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